

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No.

35

/

2022

Date:

December 7th 2022

Abbreviated issuer name:

INTERCARS

Subject:

Extension of repayment dates and increase of credit facility amounts under syndicated credit facility agreement

Legal basis:

Art. 17.1 of MAR – Inside information

Text of the report:

Further to Current Report No. 33/2022 of November 25th 2022, the Management Board of Inter Cars S.A. (the “Company”) announces that on December 7th 2022 conditions precedent specified in the Annex of November 25th 2022 to the agreement on term and revolving credit facilities of November 14th 2016 (as announced by the Company’s Management Board in Current Report No. 30/2016 of November 14th 2016) (the “Credit Facility Agreement”) were fulfilled. Therefore:

(1) the final repayment date of the term facility granted under the Credit Facility Agreement has been extended until November 30th 2025;

(2) the maximum total amount of the term credit facilities granted under the Credit Facility Agreement has been increased by PLN 117,000,000 (one hundred and seventeen million złoty) to PLN 838,814,000 (eight hundred and thirty-eight million, eight hundred and fourteen thousand złoty);

(3) the final repayment date of the revolving credit facilities granted under the Credit Facility Agreement has been extended until November 30th 2023;

(4) the maximum total amount of the revolving credit facilities granted under the Credit Facility Agreement has been increased by PLN 183,000,000 (one hundred and eighty-three million złoty) to PLN 1,305,373,500 (one billion, three hundred and five million, three hundred and seventy-three thousand, five hundred złoty).

Legal basis:

Article 17(1) of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (MAR) – inside information.

INTER CARS S.A.	(full issuer name)
INTERCARS	Trade
(abbreviated issuer name)	(sector according to the WSE)
02-903	Warsaw, Poland
(postal code)	(city/town)
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714-19-16	714-19-18
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bzarzadu@intercars.com.pl	intercars.com.pl
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118-14-52-946	014992887
(Tax Identification Number – NIP)	(Industry Identification Number – REGON)

SIGNATURES OF AUTHORISED REPRESENTATIVES

Date	Full name	Position	Signature
December 7th 2022	Krzysztof Soszyński	Vice President of the Management Board	
December 7th 2022	Piotr Zamora	Member of the Management Board	